

Special Needs Plans (SNP)

Provider Model of Care training



HEALTH PLANS



Why complete this Model of Care training?

- CMS requires all special needs plans (SNPs) to train providers annually on their Model of Care
- Providers like you play a key role in coordinating care for our SNP members
- Learn how we can work together — and how we can support you — in caring for these members



Training overview

Dual-Eligible Special Needs Plan (D-SNP) essentials

- How D-SNPs differ from other plans
- Eligibility requirements for our D-SNPs

Chronic Condition Special Needs Plan (C-SNP) essentials

- How C-SNPs differ from other plans
- Eligibility requirements for our C-SNPs

Our Model of Care

- Key details about SNP populations
- Care coordination
 - Health Risk Assessments (HRAs)
 - Care plans
 - Care teams
- Provider network (certification and clinical practice guidelines)
- SNP quality measurement and performance improvement

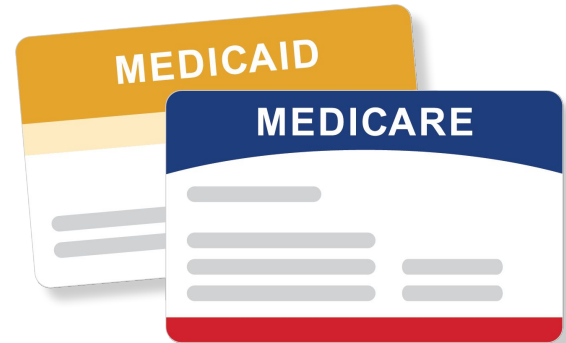
Our contact information

D-SNP essentials



How are D-SNPs different from other plans?

- Special needs plans (SNPs) are Medicare Advantage plans that limit membership based on specific needs
- D-SNPs serve individuals who are eligible for both Medicare and Medicaid
- D-SNPs enter into contracts with both CMS and state Medicaid agencies
- For all SNPs, CMS must approve a Model of Care that describes care coordination and enhanced processes for the special population served



What D-SNPs are we offering in 2026?

Plan Type	Description	Where we offer it	Who is eligible
Highly Integrated (HIDE) D-SNP	<p>The D-SNP plan covers:</p> <ul style="list-style-type: none"> ✓ Medicare benefits ✓ Medicaid benefits (<i>except LTSS</i>) for members who qualify <p>The D-SNP <i>replaces</i> the member’s Medicaid coverage, except for LTSS services, which Medicaid covers directly.</p>	<ul style="list-style-type: none"> ● FL (HMO) 	<p>Varies by PBP. In all states in which we offer D-SNPs (except PA, OK, and UT*), we offer PBPs for members with these Medicaid statuses:</p> <ul style="list-style-type: none"> ● QMB/QMB+ ● SLMB/SLMB+ ● QI ● QDWI ● FBDE <p>Each PBP identifies specific Medicaid levels eligible for enrollment. Check the Summary of Benefits or evidence of coverage for each PBP to identify which Medicaid levels can enroll.</p>
Coordination-Only D-SNP	<p>The D-SNP plan covers:</p> <ul style="list-style-type: none"> ✓ Medicare benefits <p>The D-SNP plan does not cover:</p> <ul style="list-style-type: none"> ✗ Medicaid benefits - these are covered through the State Medicaid Agency (or an individual’s Medicaid Managed Care Plan, if they have one) 	<ul style="list-style-type: none"> ● HMO - AL, CO, MO, NC, OH, PA, TX ● PPO - AL, AR, MS, and New in 2026 - LA, NE, OK, UT 	<p>Each PBP identifies specific Medicaid levels eligible for enrollment. Check the Summary of Benefits or evidence of coverage for each PBP to identify which Medicaid levels can enroll.</p>

What Medicaid services do our D-SNPs cover?

- All dual eligibles receive Medicaid assistance to cover Medicare costs (premiums and/or cost share)
- **Florida:** Full dual eligibles — those with QMB+, SLMB+, or FBDE Medicaid statuses — get their Medicaid-covered services through our D-SNP
- **All other states:** Full dual eligibles — those with QMB+, SLMB+, or FBDE Medicaid statuses — get their Medicaid-covered services through a state Medicaid agency or a Medicaid managed care plan, if they have one
- Full dual eligibles who qualify for Medicaid long-term care (LTC) get those services from a separate Medicaid LTC plan that's not part of Devoted Health



C-SNP essentials



How are C-SNPs different from other plans?

- Special needs plans (SNPs) are Medicare Advantage plans that limit membership based on specific needs
- C-SNPs serve individuals who have a qualifying chronic condition
- For all SNPs, CMS must approve a Model of Care that describes care coordination and enhanced processes for the special population served



What C-SNPs are we offering in 2026?

- Starting in 2026, all of Devoted's C-SNPs will be **Group 4 C-SNPs**.
- Group 4 C-SNPs are for individuals with **1 or more of the following conditions:**
 - Diabetes
 - Chronic heart failure (CHF)
 - Cardiovascular disorders like:
 - Cardiac arrhythmia
 - Coronary artery disease
 - Peripheral vascular disease
 - Chronic venous thromboembolic disorder
 - Valvular disease

Verifying C-SNP member eligibility

We must verify that C-SNP members clinically qualify for their plan. We follow a 2-step process.

1. Signed attestation from the member at the time of enrollment.
2. Signed confirmation from at least 1 of the member's providers.

A current provider must verify that the member has a qualifying condition **within 60 days of enrollment**. Without provider verification, the member cannot remain enrolled in our C-SNP and will lose access to their coverage and specialized benefits designed to help them manage their chronic condition. **If you receive a request from Devoted Health to verify a qualifying chronic condition for one of your patients, please respond as soon as possible.**

There are multiple ways providers can complete the verification form.

1. We will **fax the verification form to your office**. Complete the form and fax it to **1-833-434-0535**.
2. **Call us at 1-877-762-3515** to verify the member's condition by phone (Monday - Friday 8 a.m. to 5 p.m. local time).
3. Download and upload the completed form [directly from the Devoted provider portal](#). This option is only available for participating primary care provider groups.

Qualifying criteria for combined diabetes and cardiac C-SNP

- Diabetes (any type)
- Congestive heart failure
- Cardiac arrhythmia
- Coronary artery disease
- Peripheral vascular disease
- Chronic thromboembolic disorder
- Valvular disease

Identifying SNP members



Identifying SNP members with their Devoted Health card

Check the plan name on their card. It will end with “D-SNP” or “C-SNP.”

Member Name



John Smith

Member ID



MEMBER ID / RxID

D12345

HMO D-SNP



Dual Miami-Dade HMO
D-SNP

**Dual Miami-Dade HMO
D-SNP**

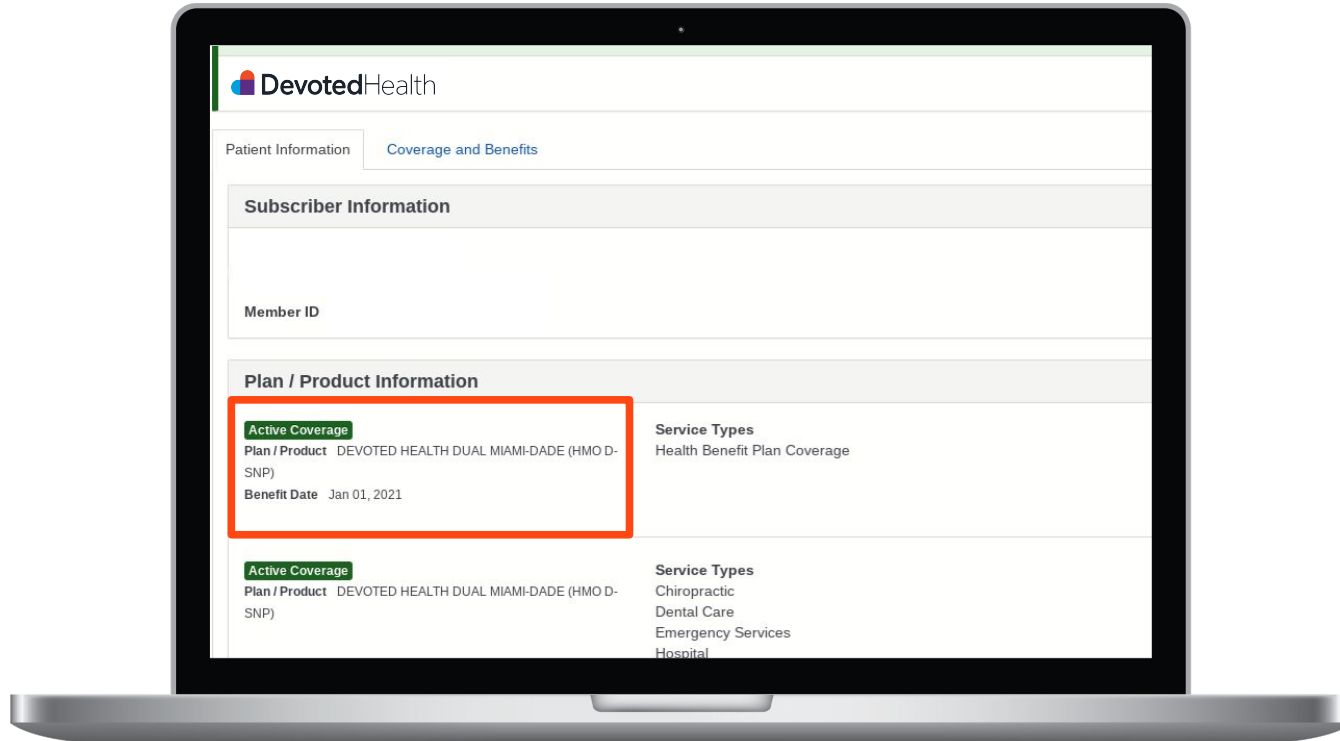
CMS H1290-019
ISSUER 80840

MedicareRx
Prescription Drug Coverage

Identifying SNP members in Availity

Check for “D-SNP” or “C-SNP” in their plan name under **Plan / Product**.

Our eligibility check function in Availity will also show the member’s current Medicaid eligibility status.



Model of Care



Our Model of Care

Models of Care have 4 main sections.

Section name	What's this section about?	How does this section help you?
1. SNP population description	<ul style="list-style-type: none">• The distinctive challenges facing the SNP population	<ul style="list-style-type: none">• Get important context for serving our SNP members
2. Care coordination	<ul style="list-style-type: none">• How we conduct risk assessments• How we collaborate on care plans with members and providers	<ul style="list-style-type: none">• Learn about the team that will support you and your patients• Learn how we'll share HRA results and care plans with you
3. Provider network	<ul style="list-style-type: none">• Provider certification, licensure, clinical guidelines, and training	<ul style="list-style-type: none">• Find the resources you need to work with us
4. Quality and performance improvement	<ul style="list-style-type: none">• Our approach to quality for our SNP members	<ul style="list-style-type: none">• Learn how to find your quality performance• Learn the SNP-specific quality measures we focus on



Our Model of Care

1 Population description

2 Care coordination

3 Provider network

4 Quality and performance improvement

C-SNP population: diabetes

Compared to other Medicare beneficiaries, **those with diabetes** among Devoted's C-SNP population are more likely to:

- Identify as **Asian, Black, or Hispanic**
- Have numerous **chronic conditions** in addition to diabetes, such as chronic kidney disease, chronic skin ulcers, heart disease, heart failure, and vision challenges
- Have **behavioral health challenges**



C-SNP population: cardiovascular

Compared to other Medicare beneficiaries, **those with cardiovascular conditions** among Devoted's C-SNP population are more likely to:

- Be **over 65**
- Identify as **Black or Non-Hispanic White**
- Have numerous **chronic conditions** beyond a qualifying cardiac condition, such as dementia, diabetes, chronic kidney disease, chronic skin ulcers, and vision challenges
- Have **behavioral health challenges**



D-SNP population

If you already have dual-eligible patients, you know their challenges well. Compared to other Medicare beneficiaries, they're more likely to:

- Be **under 65** (disabled and lower income) or **over 85** (older, very low income, often with long-term care needs)
- Have numerous **chronic conditions**, such as COPD, diabetes, heart disease, and heart failure
- Have **behavioral health** and **substance use challenges**



Social needs and the SNP population

Social needs significantly impact the health of this population. Here's how we can help you address these needs to achieve better outcomes.

When a member needs...	You can...
Transportation to a provider's office	Direct members to call our Member Service Guides at 1-800-338-6833 (TTY 711) to schedule a ride (if covered by the member's plan) or for support finding community transportation
Financial assistance (utilities, rent, PAP, LIS)	
Help (re)applying for Medicaid	
Food assistance (SNAP, food banks, delivered meals)	Send a secure email to our Community Guides at community-guides@devoted.com and let them know what needs we can address for the member
Support with homelessness, housing, or ALF placement	
Long-term care services (new and existing)	
Home health assistance, durable medical equipment, bathroom safety equipment	AZ, CO, FL, GA, NC, OH, OR, SC, TN, WA: Submit a prior authorization for Integrated Home Care Service (IHCS) via fax at 1-844-215-4265 All other states: Submit a prior authorization to us through our Provider Portal
Behavioral health or substance use treatment	Direct members to call our Member Service Guides at 1-800-338-6833 (TTY 711) for support finding care

Our Model of Care

1 Population description

2 Care coordination

3 Provider network

4 Quality and performance improvement

Who's on the care team?

It depends on the member's needs. The team always includes:

- The member and/or a caregiver
- Devoted Health staff (see next slide)
- The PCP, who leads and coordinates overall care (for members who have a PCP of record)

It may also include:

- Specialists regularly engaged in the member's care
- Other individuals regularly engaged in the member's care



Who from Devoted Health may be on the care team?

Team member	Role
Disease Educator / Nurse Case Manager	<ul style="list-style-type: none">● Lead clinical case management for higher-risk members. Depending on the member's needs, our Nurse Case Managers support Transitions of Care and longitudinal Case Management, and our Disease Educators support the following chronic conditions:<ul style="list-style-type: none">○ Diabetes○ Hypertension○ CHF
Care Coordinator	<ul style="list-style-type: none">● Coordinate with care team members and providers● Help with follow up
Clinical Pharmacist	<ul style="list-style-type: none">● Assist with complex medication questions● Provide advice on medication adherence
Social Worker (Community Guides)	<ul style="list-style-type: none">● Help members access government assistance and community-based resources

Care coordination

Below are 3 key activities that support care coordination for SNP members:

Health Risk Assessment (HRA)

- We conduct HRAs within 90 days of enrollment, then annually
- We attempt HRAs in person (where safe), over the phone, and by mail

Individualized Care Plan (ICP)

- We create and update ICPs using HRA results and other data at least annually
- We may also update ICPs based on member claims data, new HRAs, and input from Devoted care coordination staff, the member/caregiver, or PCP
- We share initial ICPs and meaningful updates with members (via mail or the Member Portal) and with PCPs and other members of the care team (via mail, fax, or the Provider Portal) for feedback and collaboration
- We perform case management for all SNP members at a level that matches their specific needs

Care transitions

- We offer support and assistance to members during and after hospitalizations, which may include connecting members to providers and services, educating members about self-management, updating the ICP, and communicating across the care team via fax, secure email, or phone

How you can help with risk assessments

We use HRA responses to identify the most vulnerable members of the SNP population. We combine these results with claims data and provider referrals or feedback to match SNP members with the right level and type of care management resources to meet their needs.

You can...	How this helps your SNP patient	Tips
Encourage SNP patients to complete their HRA	<ul style="list-style-type: none">● HRA results help us identify members in need of additional care management and care coordination services● Our SNP members get a \$20 gift card for completing their initial HRA within 90 days of starting their plan, and every plan year thereafter	<ul style="list-style-type: none">● Tell members they can call 1-800-DEVOTED (TTY 711) to request another HRA paper form or to complete an HRA over the phone● Let us know if you'd like printed HRAs in your office to offer to our SNP members
Identify SNP patients who may be very high risk	<ul style="list-style-type: none">● We work together to better support your highest-need patients● Your insights help get patients the right care, complementing data like hospital events, diagnoses, and HRA results● You help us identify vulnerable patients before they have a problem	<ul style="list-style-type: none">● Tell us about high-risk members by:<ul style="list-style-type: none">○ Sending a fax to 1-888-973-8821,○ Giving us a call at 1-866-849-0692 (TTY 711), or○ Sending a secure email to DevotedMedical@devoted.com

How you can help with care plans

You can...	How this helps your SNP patient	Tips
Review and improve SNP patient care plans	<ul style="list-style-type: none">Your input improves our care coordination and case management	<ul style="list-style-type: none">Review the care plans for SNP patients you see regularlyCall us at 1-866-849-0692 (TTY 711) to request a copy, or find a copy on our Provider Portal (for new members, care plans are available about 3 months after a new member's start date with us)Provide input via fax to 1-888-973-8821, phone call to 1-866-849-0692 (TTY 711), or secure email to DevotedMedical@devoted.comSave the care plan to your patient's record for reference
Share key information around care transitions	<ul style="list-style-type: none">You help patients make successful transitions across care settings and avoid readmission	<ul style="list-style-type: none">Share discharge summaries with our nurse clinical guides and care coordinators who track your patients during a hospitalization

Our Model of Care

1 Population description

2 Care coordination

3 **Provider network**

4 Quality and performance improvement

Provider network

We've created a strong network covering all specialties required to serve our SNP members' care needs. And we want to make it easy for our in-network providers to serve our SNP members. Visit devoted.com/providers for all the information you need.

Ordering care

- Guidance for submitting claims, prior authorizations, and referrals
- Guidance for ordering DME

Clinical assistance

- HEDIS® and medication adherence tip sheets
- Clinical guidelines

Reference information

- Provider Manual, including credentialing and quality processes
- Provider directory
- Formulary
- Roster forms for easy updates
- Medicaid benefit coordination information for our D-SNP states

Our Model of Care

1 Population description

2 Care coordination

3 Provider network

4 **Quality and performance improvement**

SNP quality strategy

Our quality program tracks how our Model of Care improves the well-being of our SNP members, focusing on:

- Key preventive and disease management measures, like Stars and HEDIS® measures (see key Stars and HEDIS® resources at devoted.com/providers)
- Operational performance of the Model of Care, such as HRA completion rates
- Member experience, through enrollee surveys such as the CMS Consumer Assessment of Healthcare Providers & Systems (CAHPS) and Health Outcomes Survey (HOS) surveys

Devoted Health's Quality Committee — which consists of cross-functional leaders from our operations, clinical, network, data science, and compliance functions — oversees progress toward our SNP quality goals and performance improvement.

How you can help improve quality

You can...	Tips
<p>Review your quality performance on our Provider Portal</p>	<p>View the Stars Performance Report Guide on devoted.com/providers, which shows you how to:</p> <ul style="list-style-type: none">● Log in● Download custom reports on your performance● Upload supplemental data
<p>Share ideas with your Devoted Health network partners about additional quality reports that would help you improve care</p>	<p>Not sure who your Devoted Health network partners are? Call Provider Services at 1-877-762-3515.</p>
<p>Identify members whose clinical outcomes are particularly concerning</p>	<p>Tell us about high-risk members by:</p> <ul style="list-style-type: none">○ Sending a fax to 1-888-973-8821,○ Giving us a call at 1-866-849-0692 (TTY 711), or○ Sending a secure email to DevotedMedical@devoted.com

Key Devoted Health contact information

Devoted Health team	Contact details	How we can help
Provider Services	1-877-762-3515	General help for all provider questions
Member Services (our Member Service Guides)	1-800-338-6833 (TTY 711)	General help for all member questions
Social workers (our Community Guides)	<u>community-guides@devoted.com</u>	Support for income, food, transportation, housing, and other governmental and community assistance
Care Management	<u>DevotedMedical@devoted.com</u> 1-866-849-0692 (TTY 711)	Help with care management for members with complex and significant needs
Clinical pharmacy	<u>pharmacy@devoted.com</u>	Help with complex medication questions

**We're here to support you. Call us
with any questions or concerns.**

Provider Services

1-877-762-3515



HEDIS® is a registered trademark of the National Committee for Quality Assurance (NCQA). Devoted Health is an HMO and/or PPO plan with a Medicare contract. Our D-SNPs also have contracts with State Medicaid programs. Enrollment in our plans depends on contract renewal.